

**AXIS SOLUTIONS LIMITED**

(Formerly known as "Asya Infosoft Limited")

CIN No.: L43212GJ1985PLC029849

Plot No. 107 to 112, Road no. 6&7, Kathwada GIDC,
SP Ring Road, Ahmedabad - 382430, Gujarat, India.

Tel.: +91 9909906354

Email ID: cs@axisindia.in

Website: www.axisindia.in

GST: 24AACCS1371D3ZS

ASYAINFO/SE/2024-25

Date: 28th April, 2025

To,

The Listing Department

BSE Limited,

Phiroze jeejeebhoy Tower,

Dalal Street, fort, Mumbai-400001,

Maharashtra

Scrip Code: 511144; ISIN: INE520G01024

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/ Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company for the Fourth quarter ended 31st March, 2025 issued by M/s Pawan Jain & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours Truly,

For Axis Solutions Limited

Bijal Dineshchandra Sanghvi

Managing Director

DIN: 01988242

Encl: as above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018]

To

AXIS SOLUTIONS LIMITED

(CIN: L43212GJ1985PLC029849)

B-501 to 504, Galaxy Business Park,

Nikol Ring Road, Opp. Torrent Power Station,

Nikol, Ahmedabad, Gujarat, India, 382350

Dear Sir/Ma'am,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **AXIS SOLUTIONS LIMITED (formerly Known as "Asya Infosoft Limited" and hereinafter referred to as 'the Company')** and its Registrars and Transfer Agent (RTA), Aarthi Consultants Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records, we certify the following:

1.	For Quarter Ended:	31 st March, 2025
2.	ISIN:	INE520G01024
3.	Face Value:	INR 10/- per Equity Share, fully paid-up
4.	Name and CIN of the Company:	Axis Solutions Limited (formerly Known as Asya Infosoft Limited) (L43212GJ1985PLC029849)
5.	Registered Office Address:	B-501 to 504, Galaxy Business Park, Nikol Ring Road, Opp. Torrent Power Station, Nikol, Ahmedabad, Gujarat, India, 382350
6.	Correspondence Address:	B-501 to 504, Galaxy Business Park, Nikol Ring Road, Opp. Torrent Power Station, Nikol, Ahmedabad, Gujarat, India, 382350
7.	Telephone No. & Fax No.:	+91 9909906354
8.	Email Address:	cs@axisindia.in
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	4,72,60,280	100%
11.	Listed Capital (Exchange-wise) (as per Company records) BSE Limited (BSE):	4,72,60,280	100%
12.	Held in dematerialized form in CDSL	0	0
13.	Held in dematerialized form in NSDL	0	0
14.	Physical	0	0
15.	Total No. of Shares (12+13+14)	0	0



16.	Reasons if for difference any, between (10&11), (10&15), (11&15)	<p>We would like to inform you that, the company has successfully implemented the following aspects of Resolution Plan;</p> <p>a) Cancellation and extinguishment of entire shareholding of the erstwhile promoters and promoter group of Corporate Debtor without any pay out. [Promoters hold 295688 equity shares as on the date of the order]</p> <p>b) Cancellation of the Shareholding of the Public Shareholders other than existing promoters to the extent of 95% of their shareholding as on Record Date i.e 18th September, 2024. In other words Cancellation of the entire shareholding of the existing shareholders without any payment of consideration and re-issue of one (1) equity share of Rs. 10/- each for every 20 equity shares of Rs. 10/- each held by the Public Shareholders on the Record date i.e 18th September, 2024 to be announced by the Company.</p> <p>c) Allotment of 37,50,000 (Thirty-Seven Lakhs Fifty Thousand) Equity shares of the Company of INR 10/- (Ten) each amounting to Rs. 3,75,00,000/- (Rupees Three Crores Seventy-Five Lakhs Only) to Mr. Bijal Dineshchandra Sanghvi and Mrs. Purvi Sanghvi on behalf of Axis Solutions Private Limited Successful Resolution Applicants of the Company in consideration of funds infused by him in the Company.</p> <p>d) Preferential Allotment of 1,00,000 (One Lakh) equity shares of Rs. 10/- (Rupees Ten Only) each amounting to Rs. 10,00,000/- (Rupees Ten Lakhs Only) to Secured Financial Creditors as a part of payment under the Resolution Plan without payment of any consideration.</p> <p>e) Pursuant to the scheme of arrangement for the merger of M/s Axis Solution Private Limited (“Axis Solutions/ Transferor Company”) into M/s. Asya Infosoft Limited (“Transferee Company”), issue and allotment of 4 (Four) Equity shares of Face Value of INR 10/- each of Transferee Company, to the Shareholders of Transferor Company, for every 1 (One) Equity share of face value Rs. 10/- (Rupee Ten Only) held by them”</p> <p>However, the gist of revised Shareholding pattern of the Company considering the above changes are;</p> <table border="1" data-bbox="776 1417 1351 1890"><thead><tr><th>Category</th><th>Existing No. of Shares</th><th>(%)</th><th>No. of shares post reduction and cancellation and Allotment</th><th>(%)</th></tr></thead><tbody><tr><td>Existing Promoters</td><td>2,95,688</td><td>2.45</td><td>0</td><td>0.00</td></tr><tr><td>Existing Public Shareholders</td><td>1,17,61,604</td><td>97.55</td><td>5,88,080</td><td>1.24</td></tr><tr><td>Resolution Applicant (Promoter)</td><td>0</td><td>0</td><td>37,50,000</td><td>7.93</td></tr><tr><td>Financial Creditor</td><td>0</td><td>0</td><td>1,00,000</td><td>0.21</td></tr></tbody></table>	Category	Existing No. of Shares	(%)	No. of shares post reduction and cancellation and Allotment	(%)	Existing Promoters	2,95,688	2.45	0	0.00	Existing Public Shareholders	1,17,61,604	97.55	5,88,080	1.24	Resolution Applicant (Promoter)	0	0	37,50,000	7.93	Financial Creditor	0	0	1,00,000	0.21
Category	Existing No. of Shares	(%)	No. of shares post reduction and cancellation and Allotment	(%)																							
Existing Promoters	2,95,688	2.45	0	0.00																							
Existing Public Shareholders	1,17,61,604	97.55	5,88,080	1.24																							
Resolution Applicant (Promoter)	0	0	37,50,000	7.93																							
Financial Creditor	0	0	1,00,000	0.21																							



PAWAN JAIN & ASSOCIATES
Company Secretaries

		Shares allotted to the Shareholders of Axis Solutions Private Limited					
		Consequent to the merger under the resolution plan					
		i Promoters holding (92.22%)	0	0	3,67,22,200	77.70	
		ii Public holding (7.78%)	0	0	31,00,000	6.56	
		Strategic Investors (public)	0	0	30,00,000	6.36	
		Total	1,20,57,292	100.00	4,72,60,280	100.00	
		<p>The Company has received listing approval for the above revised shareholding pattern whereas the corporate action for the same is in process.</p> <p>The old ISIN: INE520G01016, is suspended and new ISIN: INE520G01024 is allotted to the Company.</p> <p>The Corporate actions were yet to be executed as on 31st March 2025 and post Corporate Actions, the shares shall be moved to temporary ISIN till the receipt of trading approval.</p> <p>Hence there are no shares in the new ISIN for which the report is being issued.</p> <p>With reference to the OLD ISIN, the same is suspended and the 5,88,080 equity shares arising out of the reduction and extinguishment pursuant to NCLT Order are moved to Temporary ISIN.</p>					

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
NIL						



PAWAN JAIN & ASSOCIATES
Company Secretaries

18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to Excess dematerialized shares, if any.	NA
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Dipesh Anilkumar Panchal (Company Secretary & Compliance Officer) M. No.: 34443 Mobile No.: +91 7416677761
23.	Name, Address, Tel. & Fax No., Regn. No. of the CAIP CS	Mr. Pawan Jain Proprietor Pawan Jain & Associates Address: G2, Sri Chandeeshwara Unique Residency, Road No 20 KPR Colony, Manikonda, Hyderabad - 500089 M.No.:47325 CP No.:23692 PR No.,: 4017/2023 Mobile No.: +91 7981073926 Email ID: cspawanjain@gmail.com
24.	Appointment of common agency for share registry work (if yes, name and address)	Aarathi Consultants Pvt. Ltd SEBI Registration No.: INR000000379 Address: 1-2-285, Domalguda, Hyderabad, 500029 Contact No.: 040 - 27638111 / 27634445 Fax: 040 - 27632184 Email ID: info@aarthiconsultants.com Website: www.aarthiconsultants.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The details pertaining to CIRP are updated in point No. 16 above. The name of the Company is changed from Asya Infosoft Limited to Axis Solutions Limited pursuant to the Certificate of Incorporation pursuant to Change of Name issued by Office of the Central Processing Centre on 26 th day of March, 2025

For PAWAN JAIN & ASSOCIATES
Company secretaries

Place: Hyderabad
Date: 28th April, 2025
UDIN: A047325G000222555

Pawan Jain
Proprietor
M No. A47325; CP No. 23692
PR Cert. No.: 4017/2023